

STATEMENT OF FINANCIAL POSITION

MEMBER NUMBER + ACCOUNT TYPE (e.g. L81)	Member 1	Member 2	Member 3	
NAMES				
RESIDENTIAL ADDRESS				
RESIDENTIAL STATUS (Buying/ Renting/ Boarding)				
POSTAL ADDRESS (If different to above)				
TELEPHONE	H ()	H ()	H ()	
	W ()	W ()	W ()	
	M	M	M	
No of Dependants (specify their ages)				
Occupation				
Employer				
Address of Employer				
Length of Service				
Weekly income from employer	Gross \$ _____	Gross \$ _____	Gross \$ _____	
	Nett \$ _____	Nett \$ _____	Nett \$ _____	
Other weekly income (show details – Jobstart, Family allowance, rent etc)	Source _____	Source _____	Source _____	
	\$ _____	\$ _____	\$ _____	
Weekly expenses	Rent/Board	\$ _____	Child Support	\$ _____
	Council rates	\$ _____	Child Care	\$ _____
	Property tax	\$ _____	Insurance	\$ _____
	Strata levy	\$ _____	Health Care	\$ _____
	Electricity	\$ _____	Travel/Petrol	\$ _____
	Gas	\$ _____	Education	\$ _____
	Water	\$ _____	Clothing	\$ _____
	Home Telephone	\$ _____	Other	\$ _____
	Mobile Telephone	\$ _____	Other	\$ _____
	Food	\$ _____	TOTAL	\$ _____

ASSETS	VALUE	LIABILITIES	AMOUNT OWING	MONTHLY REPAYMENT
<u>Real Estate</u> (House/land/unit & address of property) 	\$ \$	<u>Mortgage</u> (Name of lender) 	\$ \$	\$ \$
<u>Bank/Credit Union Account(s)</u> Bank /Credit Union details 	\$ \$ \$ \$	<u>Personal Unsecured Loan/Consumer Credit</u> Lender/type of loan – personal loan, hire purchase etc 	\$ \$ \$ \$	\$ \$ \$ \$
<u>Investments</u> Type of investment(s) – Term deposits, shares, debentures etc 	\$ \$ \$ \$	<u>Credit / Store Card(s) and Buy Now Pay Later accounts</u> Show issuer eg Myer, ANZ VISA, Afterpay, Zip, etc 	<u>Credit Limit</u> \$ \$ \$ \$ \$ \$ \$ \$	\$ \$ \$ \$ \$ \$ \$ \$
<u>Motor vehicle(s)</u> Year Make and model 	\$ \$ \$	<u>Finance owing on motor vehicle(s)</u> Show name of lender and type of loan eg Esanda hire purchase 	\$ \$ \$ \$	\$ \$ \$ \$
<u>Other Assets</u> Boat Caravan Motorbike Furniture & Personal Other.....	\$ \$ \$ \$ \$	<u>Other Liabilities</u> Taxation Private/family loans Legal (eg guarantee) Other (please give details)	\$ \$ \$ \$	\$ \$ \$ \$
<u>Total Assets</u>	\$	<u>Total Liabilities</u>	\$	\$

I/We Hereby Submit My/Our Application to the Community First Bank for assistance in reducing my/our **Loan/Overdraft** payments due to my/our Temporary Financial Hardship.

I/We have attached/returned supporting documents to verify the contents of this statement of financial position (Payslips and or income statements, three months of bank statements, Loan/Credit facility statements, recent utilities/rates bills etc)

I/We are offering to pay a reduced amount of \$_____ per month commencing _____.

Reason: (Details of Financial Hardship)

Declaration:

- TICK ☐** I/We declare that all the particulars on this form are true and correct.
- TICK ☐** I/We have provided supporting documents to verify the particulars declared on this form.
- TICK ☐** I/We have uploaded bank statements - click here;
BankStatements
- TICK ☐** I/We undertake to notify Community First Bank of any changes in my/our financial position and change of address.

Signature

Date

Signature

Date

OFFICE USE ONLY

Current status of our account(s): Up to date/ overdue: _____
(state for each account) Date Loan Funded: _____
Days Overdue & Arrears: _____
Balance outstanding: _____
Currently monthly repayment: _____
Contract number : _____
Next due date: _____

Total Income	\$	Total Assets	\$
Total Expenses	\$	Total Liabilities	\$
Surplus/Deficit	\$ %	Surplus/Deficit	\$ %

Referred by (officer)	Recommendation	Signature
	Term _____ months Interest rate _____ % Monthly repayment \$ _____	

Assessed by	Decision	Date	Signature
Jemma Georgitsis Collections Manager	Approve / Decline	/ /	

Terms of Variation

Current		New	
Term	months	Term	months
Interest rate	%	Interest rate	%
Repayment	\$	Repayment	\$
		Commencing	/ /