

Please give the person named below (the Signatory) access to operate the savings or deposit accounts specified below or, in the case of a joint account, that account only, to do the following:

- ☐ carrying out withdrawals, payments or transfers from the account;
- ☐ making enquiries about account balances and transactions on the account, including any debit balance or available credit on a transactional account.

The Signatory does NOT have authority to:

- ☐ change any of the signatory authorisations on the account;
- ☐ give a 3rd party access or authority to operate on the account;
- ☐ make enquiries about loan account balances or available credit on a loan (except for transactional accounts)
- ☐ change contact details, including the mailing address for statements, or close the account
- ☐ change account and membership details such as transaction limits on the account.

1. THIS AUTHORITY CANCELS ALL EXISTING AUTHORITIES I/WE HAVE GIVEN YOU

2. I/WE ARE RESPONSIBLE FOR ALL THE SIGNATORY'S TRANSACTIONS

3. THIS AUTHORITY WILL CEASE UPON THE MEMBER LOSING MENTAL CAPACITY OR BECOMING DECEASED

4. ACCOUNTS

The accounts disclosed below are associated with the following membership

Member No:

☐ Apply to all transaction and savings products

Member No:

Apply only to

Account Details: S S S S S S

5. DETAILS

For joint accounts, all parties to the account are to provide their particulars and sign below

ACCOUNT HOLDER: 1

Membership number:

Title: Surname:

First name:

Signature:

Date:

ACCOUNT HOLDER: 3

Membership number:

Title: Surname:

First name:

Signature:

Date:

ACCOUNT HOLDER: 2

Membership number:

Title: Surname:

First name:

Signature:

Date:

ACCOUNT HOLDER: 4

Membership number:

Title: Surname:

First name:

Signature:

Date:

6. UNINCORPORATED ASSOCIATION SIGNATORIES

Method of Operation for 2 or more Signatories:

Any one to sign ☐

Any two to sign ☐

All parties to sign ☐

Date:

Date:

7. AUTHORISATION OF NEW SIGNATORIES (ONLY FOR 'NON-INDIVIDUALS')

The Board of Directors or governing committee of the applicant resolved that:

- the person(s) specified as signatories be authorised to sign on the member's behalf on the accounts listed in Section 3 (above) with the Credit union.
- where there are 2 or more signatories, the account signing authority will be as follows:

Any one to sign ☐

Any two to sign ☐

All parties to sign ☐

I confirm that this is a true copy of the resolution.

Yours faithfully

Chairman

Please print name

8. SIGNATORY DETAILS

For Non-Individual memberships, please list if each signatory is a beneficial owner or director of the account.

Please tick the relevant box in each disclosure which indicates the person's status as a beneficial owner, director or a signatory.

A beneficial owner is any individual who:

- ☐ for a company, owns 25% or more of the shares or has ultimate control of the company,
- ☐ for an Association or Co-operative, is entitled to 25% or more of the votes or 25% or more of the assets on dissolution or has ultimate control of the entity
- ☐ for a trust, has ultimate control, is a beneficiary, or a trustee

A person can be any or all of these, for example, a shareholder, a director, and a beneficial owner.

SIGNATORY 1

Title: Surname:

First name(s):

Membership No (if a member):

Residential Address:

Suburb/City: State: Postcode:

Home phone number:

Mobile number:

Daytime phone number:

SIGNATORY: 2

Title: Surname:

First name(s):

Membership No (if a member):

Residential Address:

Suburb/City: State: Postcode:

Home phone number:

Mobile number:

Daytime phone number:

Occupation: Name of Employer: **Is this person:**A beneficial owner: ☐ A Director: ☐ A Signatory ☐

Specimen signature if a signatory:

Date of birth: ☐ Are you a Politically
Exposed Person (**Note 1**) Yes: ☐ No: ☐☐ Are you an Australian citizen? Yes: ☐ No: ☐☐ If No, what is your country of citizenship?☐ Are you an Australian resident? Yes: ☐ No: ☐**Note 1** - A Politically Exposed person is a person, immediate family member or close associate of a person, who holds a prominent public position or function in a government body or an international organisation.**SIGNATORY 3**Title: Surname: First name(s): Membership No (if a member):

Residential Address:

Suburb/City: State: Postcode: Home phone number: Mobile number: Daytime phone number: Occupation: Name of Employer: **Is this person:**A beneficial owner: ☐ A Director: ☐ A Signatory ☐

Specimen signature if a signatory:

Date of birth: ☐ Are you a Politically
Exposed Person (**Note 1**) Yes: ☐ No: ☐☐ Are you an Australian citizen? Yes: ☐ No: ☐Occupation: Name of Employer: **Is this person:**A beneficial owner: ☐ A Director: ☐ A Signatory ☐

Specimen signature if a signatory:

Date of birth: ☐ Are you a Politically
Exposed Person (**Note 1**) Yes: ☐ No: ☐☐ Are you an Australian citizen? Yes: ☐ No: ☐☐ If No, what is your country of citizenship?☐ Are you an Australian resident? Yes: ☐ No: ☐**SIGNATORY: 4**Title: Surname: First name(s): Membership No (if a member):

Residential Address:

Suburb/City: State: Postcode: Home phone number: Mobile number: Daytime phone number: Occupation: Name of Employer: **Is this person:**A beneficial owner: ☐ A Director: ☐ A Signatory ☐

Specimen signature if a signatory:

Date of birth: ☐ Are you a Politically
Exposed Person (**Note 1**) Yes: ☐ No: ☐☐ Are you an Australian citizen? Yes: ☐ No: ☐

■ Are you an Australian resident?

Yes: ☐ No: ☐

...

■ Are you an Australian resident?

Yes: ☐ No: ☐

Note 1 - A Politically Exposed person is a person, immediate family member or close associate of a person, who holds a prominent public position or function in a government body or an international organisation.

9. ACCOUNT SIGNING AUTHORITY

Method of Operation for 2 or more Signatories:

Any one to sign ☐

Any two to sign ☐

All parties to sign ☐

OFFICE USE ONLY

Record of Identification Procedures for Signatories who are not Members

☐ **For Signatory 1** - Customer Identification Procedure -
Individual carried out and document(s) produced & recorded.

☐ **For Signatory 2** - Customer Identification Procedure -
Individual carried out and document(s) produced & recorded

☐ **For Signatory 1** - Customer Identification Procedure -
Individual carried out and document(s) produced & recorded.

☐ **For Signatory 2** - Customer Identification Procedure -
Individual carried out and document(s) produced & recorded